



BROKERAGE SERVICES

PRODUCTS OFFERED INCLUDE:

- Uni-401(k)s
- Individual bonds
- Traditional and ROTH IRAs
- Real Estate investment trusts
- Mutual funds
- Real Estate 1031 exchanges
- 529 plans
- Oil and gas opportunities
- Individual securities
- Other alternative investments

WHY RTBH?

RTBH has partnered with HKFS, a wealth management company that specializes in CPA firm clients. Founded by the partners of Honkamp Krueger & Co., P.C., a Top 100 CPA and business consulting firm, HKFS has a thorough understanding of the special relationship between CPAs and their clients. They work seamlessly with us to offer you an all-encompassing approach to financial planning.

BROKERAGE INVESTMENT SERVICES

HK Financial Services (HKFS) believes there are investment needs that may be more appropriately met with brokerage products as opposed to fee-only advisory services and asset management services. After careful consideration of your current financial situation, including risk tolerance, time horizon and financial goals, it may be determined that a brokerage-based account or direct participation product would be the best solution for you.

YOU WILL RECEIVE:

- Tax planning integration with your CPA
- Thorough review and analysis of your situation
- A variety of alternative or direct investments to enhance a well-rounded portfolio
- High-level service
- Experience and education

Securities offered through ProEquities, Inc., a Registered Broker Dealer and Member FINRA and SIPC. Advisory Services offered through Honkamp Krueger Financial Services, Inc., a Registered Investment Advisor. Insurance products offered through many fine carriers. Honkamp Krueger Financial Services, Inc., is independent of ProEquities, Inc. Approval No. 100416



RTBH.COM

3605 SPRINGHILL BUSINESS PARK | MOBILE, ALABAMA 36608 | 251.473.5550
7530 PARKER ROAD | SUITE 150 | FAIRHOPE, ALABAMA 36532 | 251.928.9300



HK FINANCIAL SERVICES